THEMIS
Data Analysis Software User's Guide

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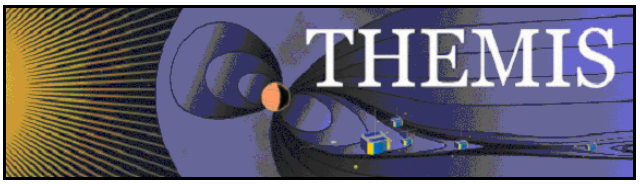

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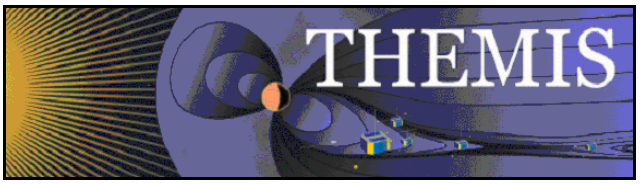

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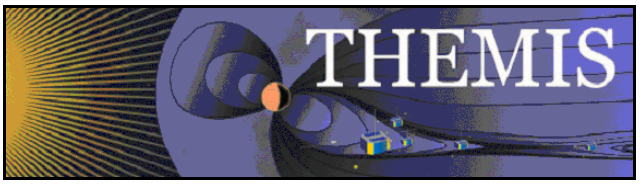
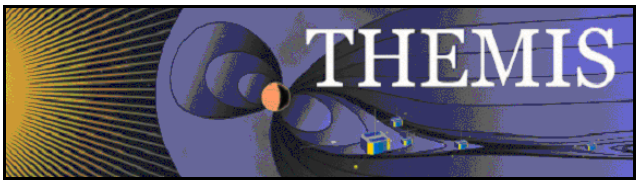




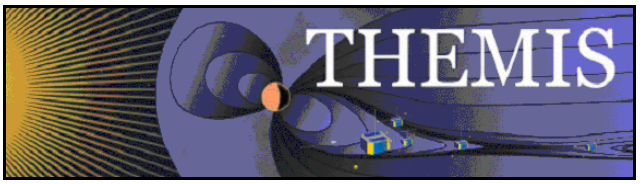
1.Introduction

1.1Purpose and Scope.

The THEMIS analysis software is derived from an IDL set of routines that operate on CDFs from existing missions such as Cluster, Wind, Polar and FAST. This software is being re-organized by the THEMIS software developers and scientists, and checked into a software management database—using the freeware Subversion (SVN)—for maintenance, tracking updates and contributions by a distributed team, and ensuring self-compatibility. In addition to the command-line invoked IDL routines, a graphical user interface that prompts the user for opening, analyzing and plotting the THEMIS data is being developed, and is intended to facilitate use of the most useful of the THEMIS routines.

1.2Applicable Documents.

1.	THM_SYS_012_PDMP	THEMIS Project Data Management Plan
2.	THM_SOC_101_TIME	THEMIS TIME Definition
3.	THM_SOC_108_GMAG_L1_VARNAMES	THEMIS GMAG Variable Name Def's
4.	THM_SOC_111_SUNSENSPROC Processing	THEMIS SUN SENSOR Science
5.	THM_SOC_112_ATTPAIPROC	THEMIS Science ATT & Inertia Determ.
6.	THM_SOC_113_FGM_CALPROC	THEMIS FGM CAL File and Processing
7.	THM_SOC_114_SCM_CALPROC	THEMIS SCM CAL File and Processing
8.	THM_SOC_115_EFI_CALPROC	THEMIS EFI CAL File and Processing
9.	THM_SOC_116_ESA_CALPROC	THEMIS ESA CAL File and Processing
10.	THM_SOC_117_SST_CALPROC	THEMIS SST CAL File and Processing
11.	SAI-SPEC-1079A (Oct 26, 2005)	THEMIS Coordinate systems
12.	SAI-RPT-0722a (September, 2006)	Probe Alignment Report (MSSS data, p18)
13.	pturin e-mail on Faro alignment results (9/28/06)	FGM, SCM mag alignments
14.	THM-MB-MEC-005-Magnetometer clocking r7.pdf	MAG clocking angles



2.Brief Overview of the Software

The THEMIS Data Analysis Software (hereafter referred to as THMSW) is IDL-based. THMSW routines can be used to download, open, analyze and plot L1 or L2 data and process L1 data into L2 data quantities. There are two main ways to use the programs: with the command line interface, or with the GUI interface.

Future features will include the ability to create L2 data files the L2 data quantities, utility routines to translate data into other products (e.g., ascii) as necessary.

2.1How to Get Started

Assuming you have the software installed, the best place to start is with a crib sheet. The crib sheets in the idl/themis/examples folder give end-to-end examples of how to load, process and plot the highest level data available for a given instrument.

Crib sheets in idl/themis/examples:

thm_crib_gmag	Crib sheet for GMAG, including wavelet demo.
thm_crib_mom	Crib sheet for particle Moments.
thm_crib_sst	Crib sheet for Solid State Telescope.
thm_crib_fgm	Crib sheet for Flux Gate Magnetometer
thm_crib_scm	Crib sheet for Search Coil Magnetometer – Linux or Windows, only.
thm_crib_efi	Crib sheet for Electric Fields Instrument.
thm_crib_fbk	Crib sheet for Filter Bank.
thm_crib_scm	Crib sheet for Search Coil Magnetometer – Linux or Windows, only.
thm_crib_asi	Crib sheet for loading and displaying All Sky Keogram data.
thm_crib_tplot	Crib sheet for using tplot plotting package, using GMAG data as an example.

You can run any of the crib sheets by typing

```
.run <thm_crib_xxx>
```

when execution stops at a 'stop' command in the crib sheet, type

```
.c
```

to continue.

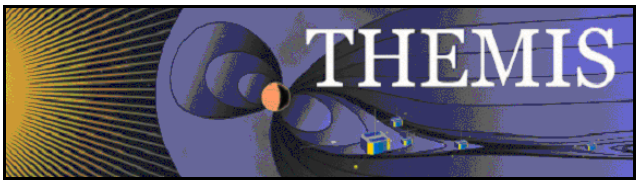
Alternatively, you can cut and paste from the crib sheet to the command line.

To find more information on any of the THMSW routines used in the crib sheets, use:

- The source code of the crib sheets, which is included in the idl/themis/examples directory of the software distribution.
- HTML help included with the software distribution
- IDL XDOC widget. At the IDL prompt, type:
  xdoc
- IDL doc_library procedure. At the IDL prompt, type:
  doc_library, 'command_name'

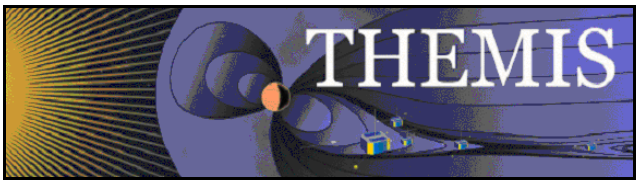
Sample THEMIS routine documentation:

```
;+
;Procedure: THM_LOAD_GMAG,
```




```
; thm_load_gmag, site = site, datatype = datatype, trange = trange, $
;               level = level, verbose = verbose, $
;               subtract_average = subtract_average, $
;               subtract_median = subtract_median, $
;               varname_out = varname_out, $
;               subtracted_values = subtracted_values, $
;               downloadonly = downloadonly, $
;               valid_names = valid_names
;keywords:
;  site  = Observatory name, example, thm_load_gmag, site = 'bmls', the
;         default is 'all', i.e., load all available stations . This
;         can be an array of strings, e.g., ['bmls', 'ccmv'] or a
;         single string delimited by spaces, e.g., 'bmls ccnv'
;  datatype = The type of data to be loaded, for this case, there is only
;         one option, the default value of 'mag', so this is a
;         placeholder should there be more that one data type. 'all'
;         can be passed in also, to get all variables.
;  TRANGE= (Optional) Time range of interest  (2 element array), if
;         this is not set, the default is to prompt the user. Note
;         that if the input time range is not a full day, a full
;         day's data is loaded
;  level = the level of the data, the default is 'l2', or level-2
;         data. A string (e.g., 'l2') or an integer can be used. 'all'
;         can be passed in also, to get all levels.
;  /VERBOSE : set to output some useful info
;  /SUBTRACT_AVERAGE, if set, then the average values are subtracted
;                  from the loaded variables,
;  /SUBTRACT_MEDIAN, if set, then the median values are subtracted
;                  from the loaded variables,
;  varname_out= a string array containing the tplot variable names for
;              the loaded data, useful for the following keyword:
;  subtracted_values = returns N_elements(varname_out) by 3 array
;                   containing the average or median (or 0) values
;                   subtracted from the data.
;  /downloadonly, if set, then only download the data, do not load it
;                into variables.
;  /valid_names, if set, then this will return the valid site, datatype
;               and/or level options in named variables, for example,
;
;               thm_load_gmag, site = xxx, /valid_names
;
;               will return the array of valid sites in the
;               variable xxx
;
;Example:
;   thm_load_gmag, site = 'bmls', trange =
;   ['2007-01-22/00:00:00','2007-01-24/00:00:00']
;
;Written by: Davin Larson,   Dec 2006
; 22-jan-2007, jmm, jimm@ssl.berkeley.edu rewrote argument list, added
; keywords,
; 1-feb-2007, jmm, added subtract_median, subtracted_value keywords
; $LastChangedBy: kenb-mac $
; $LastChangedDate: 2007-02-05 22:58:50 -0500 (Mon, 05 Feb 2007) $
; $LastChangedRevision: 303 $
; $URL:
svn+ssh://thmsvn@ambrosia.ssl.berkeley.edu/repos/thmsoc/trunk/idl/themis/ground/thm_load_gmag.pro $
;-
```

2.2Availability of Code and Documentation.



2.2.1Tested Software Releases

Zipped and tested code releases along with corresponding documentation are available in release folders which can be found at the following URL:
http://themis.ssl.berkeley.edu/socware
For example, the latest release as of the writing of this document is in:
http://themis.ssl.berkeley.edu/socware/thmsw_1_0_20070213/

Each release folder contains

- idl folder for browsing the source and documentation.
- zip file for download of entire contents of the idl folder.
- doc folder containing the version of this document corresponding to the released software.

The zip file includes IDL files and HTML documentation. HTML-browsable documentation of the IDL routines is available within each release folder at idl/thmsw_doc.html.

2.2.2Latest Software Under Development

The latest THEMIS code being developed and/or integrated at the THEMIS SOC is visible at http://themis.ssl.berkeley.edu/socware/bleeding_edge. The idl subdirectory of bleeding_edge is a link to /disks/socware/idl, which is the integration/testing area for the latest data analysis software at UCB SSL. There is no guarantee that the software and/or HTML documentation available for browsing is the most up-to-date version available at any given time. The /disks/socware/idl workspace can be made up-to-date and a snapshot can be created on demand, to allow access to the latest THEMIS software. The software included in these snapshots is made available without warranty or guarantee. The snapshots will be available as zip files within the bleeding_edge folder. Each snapshot zip file contains the complete set of IDL source files and corresponding automatically generated HTML documentation. The snapshot file name corresponds to the SVN revision number and date of the last change that was committed to the THEMIS SVN repository at the time the snapshot was made.

Even more up-to-date and detailed access to the THEMIS code will be available through a web interface to the SVN repository (read-only) http:// or svn:// URL to be determined. This is for access to the very latest version of the code, plus possibly access to the SVN change log.

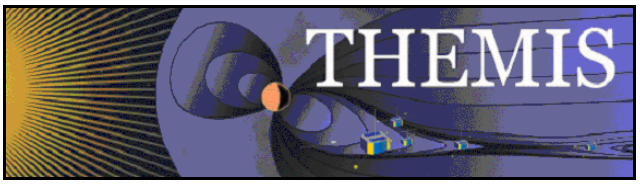
2.3Graphical User Interface

The philosophy of the graphical user interface GUI is to provide a convenient interface to the most generally useful capabilities of the command-line THEMIS IDL routines. General users can use the GUI without being required to know the individual IDL routines. However, users who want a jump-start to using the more powerful and customizable IDL programming interface may begin with the GUI and then use the GUI to generate a script of the underlying IDL commands which perform the same function. This script can then be used as a starting point for creating an IDL program to process THEMIS data, or can be used as a crib sheet for using the THEMIS IDL programming interface.

The GUI code is bundled together with the THEMIS IDL code distribution, they are downloaded and installed as a single package.

Documentation for the GUI are found within the software distribution at idl/themis/examples/thm_gui.txt.

In the future, we hope to make the GUI available as an IDL save file runnable on the IDL Virtual Machine.



3.User's Guide

3.1System Requirements

The THEMIS Data Analysis Software requires IDL on Windows or a UNIX-like operating system like Solaris, Linux, or Mac OS X. You must have IDL 6.3 to read the THEMIS CDF data files. Alternatively, you can use an earlier version of IDL, and apply the patch available at
http://cdf.gsfc.nasa.gov/html/idl62_or_earlier_and_cdf3_problems.html
Even if you have IDL 6.3, you will want to install the patch if you use IDL to write CDF files. This is because of a bug in IDL 6.3 which will be fixed in 6.4.

Mac OS X notes:

You need X11 to view plots and use the GUI in IDL. You can search for X11 in the Spotlight to see if the X11 application is installed on your system. X11 is available on your Mac installation disks, but may not be installed by default.

There is a known problem, mentioned in the IDL 6.3 release notes, which affects all IDL users running Mac OS 10.4 (Tiger) The tlimit command will lock up IDL because the plot window will not receive any mouse clicks.
Workaround: Change the X11 start-up parameters. Do the following:

1. Open any terminal window (in the X11 application menu bar, you can choose xterm from the applications menu)
2. Enter the following at the shell prompt:
   defaults write com.apple.x11 wm_click_through -bool true
3. Quit X11 (if it is running).

The new default will take effect the next time you start X11, and it will persist from that point (i.e., you will not have to make the change again).

.

3.2Installation and configuration.

Getting started is usually as simple as of downloading the code and setting up your IDL path, according to the instructions, below.

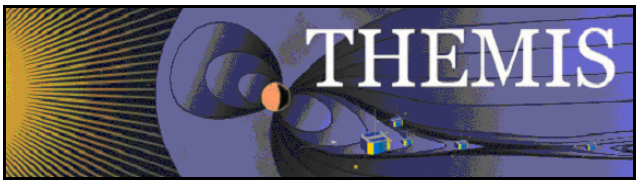
You can download the code from the locations described above in Availabililty of Code and Documentation.

Once you've downloaded the zip file, choose a location where you want to place the software directory heirarchy.

Unzip the .zip file. It will create a folder with the same name as the zip file. The folder will contain an idl directory.

3.2.1.1IDL PATH setup

3.2.1.1.1IDL PATH Setup on Windows (and IDLDE on UNIX, Linux and Mac)



For Windows or IDLDE on UNIX, you can use the File->Preferences widget to set up the path so IDL can find the THEMIS IDL files.

> UNIX Note: If you use IDLDE on UNIX-like systems, these instructions only work if you do not set the IDL_PATH environment variable before you call IDLDE. If IDLDE does not allow you to set the path by following these instructions, then follow the instructions for UNIX installation, below.

Start IDL (Windows) or IDLDE (UNIX, Linux, Mac).

Go to File->Preferences
Select the 'Path' tab.

If <IDL_DEFAULT> is not present, press 'Insert Standard Libraries'

Press Insert
Browse to find your installation and select the 'idl/external' directory
Check the box to indicate "search subdirectories"

Press Insert
Browse to find your installation and select the 'idl/ssl_general' directory
Check the box to indicate "search subdirectories"

Verify that 'idl_external' is last in the list.

Press Insert
Browse to find your installation and select the 'idl/themis' directory
Check the box to indicate "search subdirectories"

3.2.1.1.2IDL PATH Setup for IDL Command Line (UNIX, Linux or Mac OS X)

For the command line version of IDL, installation consists of setting up the IDL_PATH environment variable. The THEMIS Data Analysis Software distribution includes setup scripts, which help set the IDL_PATH variable correctly.

If you use csh or tcsh, the recommendation is to put the following in your .cshrc

```
setenv IDL_BASE_DIR /path/to/thmsw_v_sb_yyyymmdd/idl
source $IDL_BASE_DIR/themis/setup_themis
```

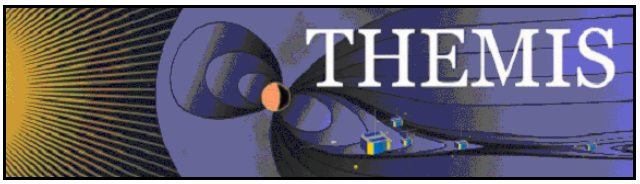
If you use bash shell, the recommendation is to put the following in your .bashrc (Linux) or .bash_profile (Mac)

```
IDL_BASE_DIR=/path/to/thmsw_v_sb_yyyymmdd/idl
. $IDL_BASE_DIR/themis/setup_themis_bash
```

In the above examples, IDL_BASE_DIR should be set to the full path name to the idl directory inside the THEMIS Data Analysis Software release.

3.2.1.2Data Directory Setup

The THEMIS Data Analysis Software requires a local data directory in which THEMIS data files can be cached. The THEMIS will attempt to create the local data directory for you at the following default location, depending on your operating system.



OS	LOCAL_DATA_DIR
Windows	C:\data\themis
Solaris, Linux, Mac OS X	~/data/themis

These locations should work as-is for most installations; however, if you don't have administrative privileges to create the data directory in the above locations, you can have your system administrator create it for you, or you can configure the THEMIS Data Analysis Software to use an alternate location. See Remote Data Access and Local Data Cache for information about configuring an alternate location.

3.2.2Loading THEMIS Data

The THEMIS software will automatically create a local data cache which mirrors the structure of the THEMIS data archive. The software is written such that the default settings will work for the majority of users. The location of the THEMIS data archive is also found automatically by the software.

To download some data and load it into IDL, you simply specify a timespan and type of data you want to load. If the data does not exist locally on your local_data_dir, it will be downloaded automatically before it is loaded into IDL.

3.2.2.1Loading Data With the GUI

At the IDL prompt, type

```
thm_gui
```

Select a timespan, data type, and satellite or ground station. Use the control key to select more than one item the menus. Press the Load button to load the data.

3.2.2.2Loading Data from the IDL Command Line

At the IDL prompt, type:

```
timespan, '2006-11-11', 1, /day
```

Then, use one of the thm_load commands, e.g.

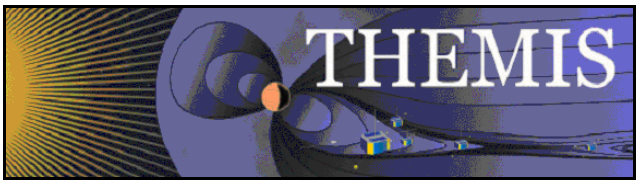
```
thm_load_gmag, site='ccnv'
```

Examples of routines for loading data:

thm_load_mom	loads moments data
thm_load_efi	loads efi waveforms
thm_load_fgm	loads all fgm waveforms (choice of fgl, fgh…)
thm_load_scm	loads SCM waveform.
thm_load_gmag	loads ground mag data for any ground station (by keyword) or all available. Keywords to choose high lat and low lat.
thm_load_hsk	loads housekeeping data – all or one by keyword. Important for FGM (temperatures) but also other instruments. Not implemented yet.

Standard Load Procedure Keywords:

SITE	string: ground station name, or a list of ground station names, or 'all'
PROBE	string: probe name, or a list of probe names, or 'all'. e.g. 'a b c'
DATATYPE	type of CDF file for the given instrument.
LEVEL	Level of data file to load: 'l1' or 'l2'
VERSION	Version of CDF file to load (useful for STATE data): 'v01', 'v02'



3.2.3Plot your first plots of ground or space data

In the GUI, press 'Process Data/Tplot'
You can select the data quantities you want to plot from the 'Loaded Data' list.

In the command line, type
`tplot_names`
to see available data quantities. Type, e.g.,
`tplot, 1`
to plot the first quantity.

tplot, [1,2,3]
plots a stack plot of the first 3 data quantities.

Plotting routines:

tplot	General purpose time plotting utility for creating stack plots of waveforms and sonograms.
tlimit	Zoom into or out of a tplot
get_data	Get data out of a tplot variable into a structure containing a time tag array and a data array.
store_data	Store a data array structure into a tplot variable.

Refer to thm_crib_tplot for examples of using get_data and store_data.

3.2.4Calibrations

Refer to the crib sheet for each instrument for usage of the calibration routines.

Calibration: from L1 data to physical quantities

thm_cal_mom	calibrates all (ESA and SST) moment data
thm_cal_sst	calibrates SST data provides counts, eflux, flux and psd (phase space density or distribution function) data
thm_cal_fit	same as thm_cal_sst, above, but for ESA data.

Beyond calibration: combining physical quantities to create higher level data products: These routines are not implemented yet.

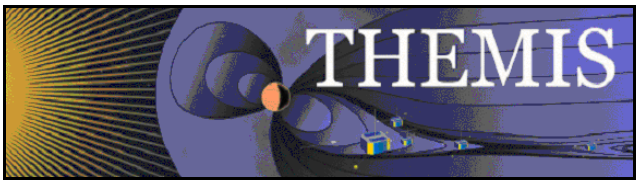
thm_pa_sst	Combines SST psd, and FGM and provides pitch angles dist.
thm_pa_esa	same as above, but combines ESA and FGM.

3.2.5Coordinate Transformations

A coordianate transformation example can be found in thm_crib_fgm.pro. The coordinate transformation routines currently work on tplot variables only.

Coordainate transformation routines include:

cotrans	Transform between geophysical coordinate systems
ssl2dsl	Transform between spinning and despun L-vector aligned coordinate system,using data from the STATE file.
dsl2gse	Transform between despun L-vector aligned coordinate system and GSE, using data from the STATE file.



3.3Managing Your Data Cache

There currently exist some experimental routines for managing your THEMIS data file cache. These routines serve as an example of how you will be able to download all data for a given time range with a single command.

- thm_file_download – can be used to download all types of THEMIS data for a given time span.
- thm_file_cleanup – delete empty directories. This is a function call. It searches the hierarchy and return files matching a given pattern, sorted by access time. Currently does not delete files, but can be used as a tool for finding old data.

3.3.1Configuring Local Data Cache and Remote Access Behavior

Data locations may be configured at IDL startup (for example, if you want the data to reside in a non-standard location), or dynamically during an IDL session.

The following table summarizes the controls that can be used, in order of precedence:

- !THEMIS system variable
- environment variable settings
- thm_config.pro

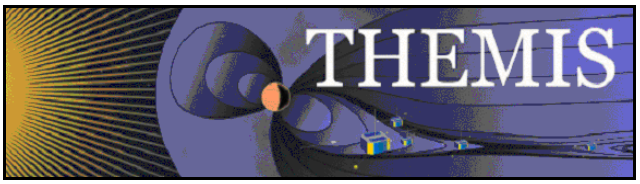
The following table summarizes the settings available:

!themis structure element	Environment Variable	Description
local_data_dir	THEMIS_DATA_DIR	a writable, local directory in which to cache data files
remote_data_dir	THEMIS_REMOTE_DATA_DIR	URL to a data archive where THEMIS data can be found. By default, http://sprg.ssl.berkeley.edu/data/themis
no_download	N/A	1: don't access remote_data_dir
no_update	N/A	0: download only if file on server differs or if local file does not exist. 1: download only if local file does not exist. i.e. no clobber.
progress	N/A	0: don't show progress bar 1: show progress bar for each file downloaded.
verbose	N/A	level of verbosity for themis commands, 0=silent. Values >1 are generally for debugging.

3.3.1.1Configuration at startup

For initial configuration, you can set the environment variables specified in the above table. Depending on your operating system and/or shell, this can be done in .bashrc, .cshrc, or 'System Properties' Window. Alternatively, the thm_config.pro file provides a platform-independent and more flexible way of configuring your initial configuration.

1. Make a copy of the idl/themis/common/thm_config.pro in a directory outside the THEMIS Data Analysis Software distribution (or edit it in place, if you don't mind losing your changes when you update your software)
2. Add the directory which contains your copy of thm_config.pro to your IDL PATH, making sure that it is *before* the idl/themis directory. (See IDL PATH setup, above).



3. Edit your thm_config file to set the environment variables to your liking. See the above table for the names of relevant environment variables.

3.3.1.2On-the-Fly configuration

The local data directory location can be changed on-the-fly by setting the !themis.local_data_dir system variable. For example, when you are connected to the network, you may choose to use a networked data dir:

```
!themis.local_data_dir = '\\justice\data\themis\'
```

The remote_data_dir structure element can also be updated to a different URL.

If you want the software to use only locally available data, and don't want the software to try to download data, you can set:

```
!themis.no_download = 1
```

Note that you can only set the !themis variable in an IDL session after a thm_ command has already been run, or after explicitly calling thm_init.

3.4General Conventions used in THMSW routines

The naming convention is that all THEMIS-specific routines begin with thm_ followed by the function (action) followed by the type of data operated upon. E.g., thm_load_xxx reads xxx data.

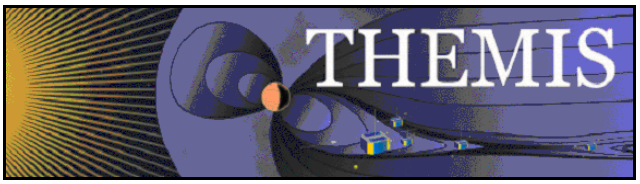
Non THEMIS-specific routines have a generic name, such as cotrans.

Some routines operate on (as input and/or output) arrays (or structures of arrays returned by get_data). Others operate on tplot variables (i.e. handles to structures which contain data as well as information about how to display that data in time plots), while in the future we may upgrade the routines to give an option to do either one.

3.5Software Organization

The themis directory contains THEMIS-specific routines. The general directory (currently named ssl_general) contains routines which are useful for more than one space-science mission for which THEMIS team members are developing code. The external directory contains packages developed and maintained by other groups, but which are required for writing (and running) the themis and/or general routines.

The idl directory of the distribution includes the following files and sub-directories.



_thmsw_doc.html	Documentation in HTML format, including alphabetical list of all routines.		
themis/	setup_themis	Sample setup script for csh (UNIX)	
	ground/	routines for loading, processing and plotting ground-based data. e.g. thm_load_gmag, thm_gmag_stackplot, imageplot, mosaicplot	
	spacecraft/	fields/	routines for loading, processing and plotting particles data, e.g. thm_proc_fgm
		sst/	(Should be particles/) routines for loading, processing and plotting particles data, e.g. thm_load_sst, thm_cal_sst
	state/	Routines for reading state and performing coordinate transformations, e.g. thm_load_state, cotrans, ssl2dsl, dsl2gse.	
	examples/	Crib sheets, like thm_crib_ask	
	common/	THEMIS-specific tools useful to multiple data types and instruments, eg thm_gui, thm_file_download, thm_init	
ssl_general/	CDF/	CDF utilities, including cdf2tplot, and other utilites like cdf2tplot, cdf_info, cdf_load_vars (into IDL structure representation of CDF)	
	science/	Routines useful for specific scientific analysis.	
	cotrans/	Coordinate transformations: Vectorized version of ROCOTLIB.	
	tplot/	General time-plotting utilites	
	misc/	Miscellaneous routines used by tplot and other ssl_general routines.	
	key_param/	Load routines for ACE, KP, WIND, POLAR data.	
external/	SSW_gen_idl	direct import of a portion of SSW general IDL routines	
	CDAWeb		

The _themis_doc.html file contains a complete listing of all routines in the hierarchy, along with links to complete documentation.

3.6How to modify code for your own use

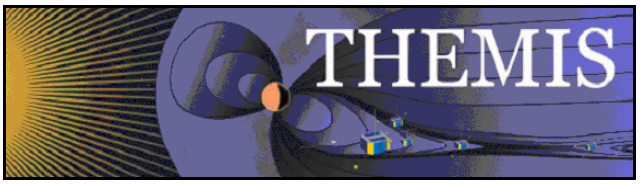
This section gives ideas about you can move beyond the generic capability provided by the GUI and crib sheets.

For command line-based analysis the process of creating new capability would be

1. Modify code generated with the thm_gui 'History' feature.
2. Modify existing analysis crib sheets
3. Write your own analysis module – an IDL routine - that operates on data
4. Transfer between data arrays and tplot variables
5. Plot the data

You can build on the basic functions of the GUI by:

1. Stringing multiple operations on a pipeline
2. Creating a new operation and corresponding GUI in your local toolkit (not yet implemented).
3. Save a pipeline into a crib sheet (transfer to command line based analysis)
    a. Use the History and 'Clear History' buttons



3.7How to contribute code and modifications

If you want to contribute code to the THEMIS IDL SW distribution, you can email us your routines, or you can become part of the THEMIS development team and work directly with the SVN repository. We can give you access if you provide us with your SSH public key. See the THEMIS SOC SW document for details on working with the THEMIS SVN repository.